

# Gain and Maintain a Competitive Advantage with Scrum@Scale™



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Transformation Consultant

# Why change how you work at scale?





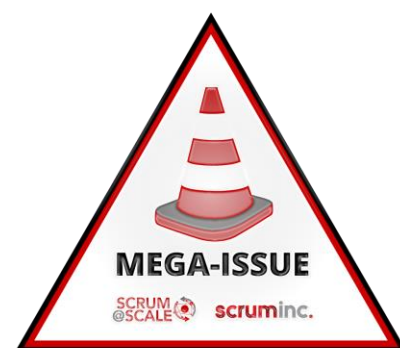


# What is Business Agility?

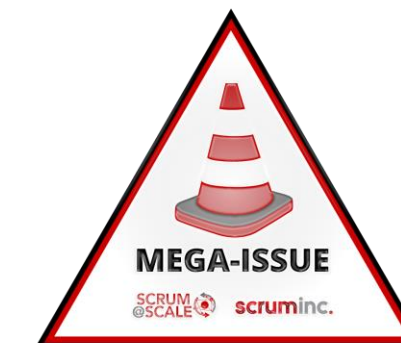
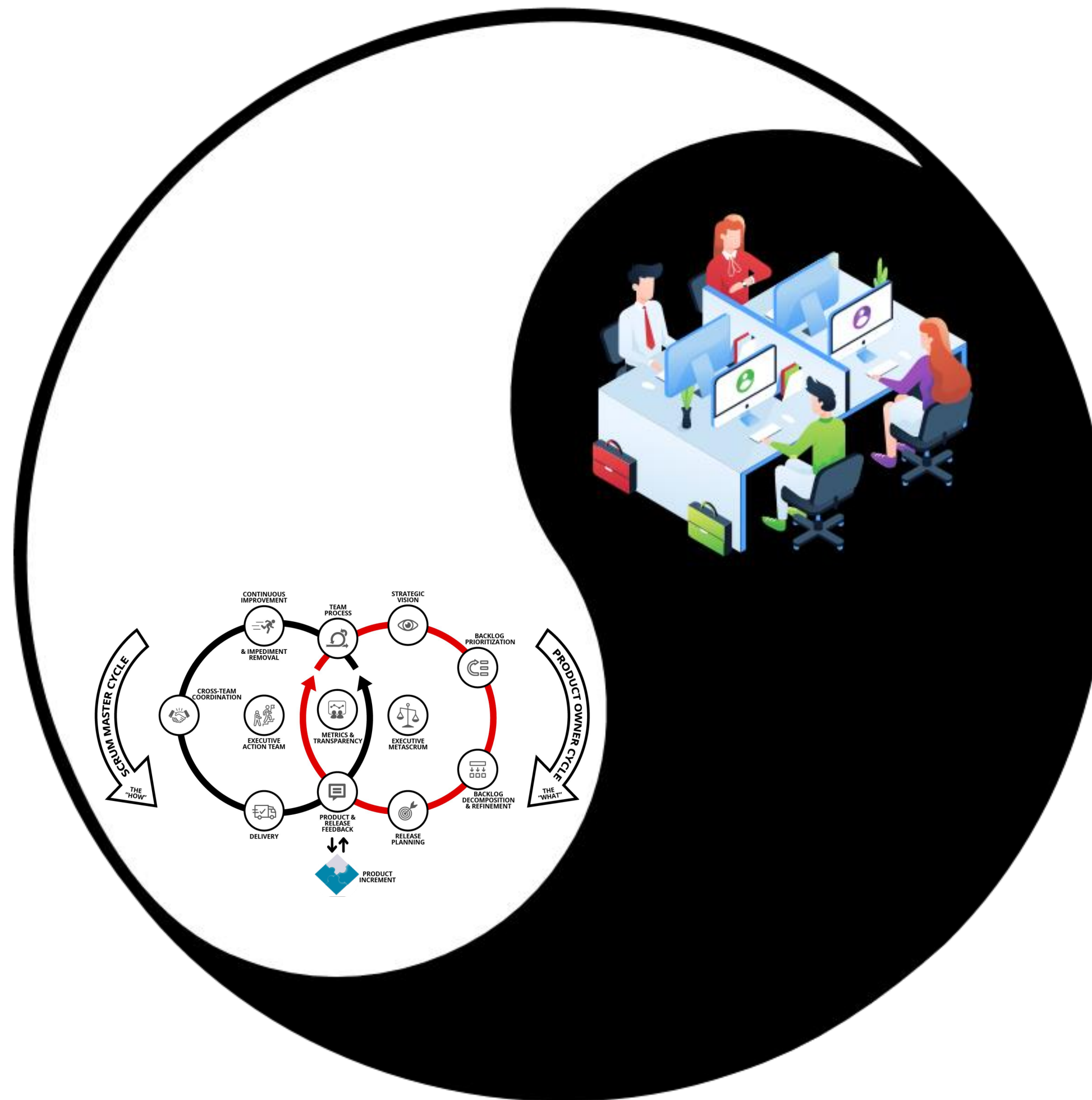
**Business Agility is all about gaining and maintaining a competitive advantage.**

# The Yin & Yang of Scrum@Scale

## Components & Organizational Design



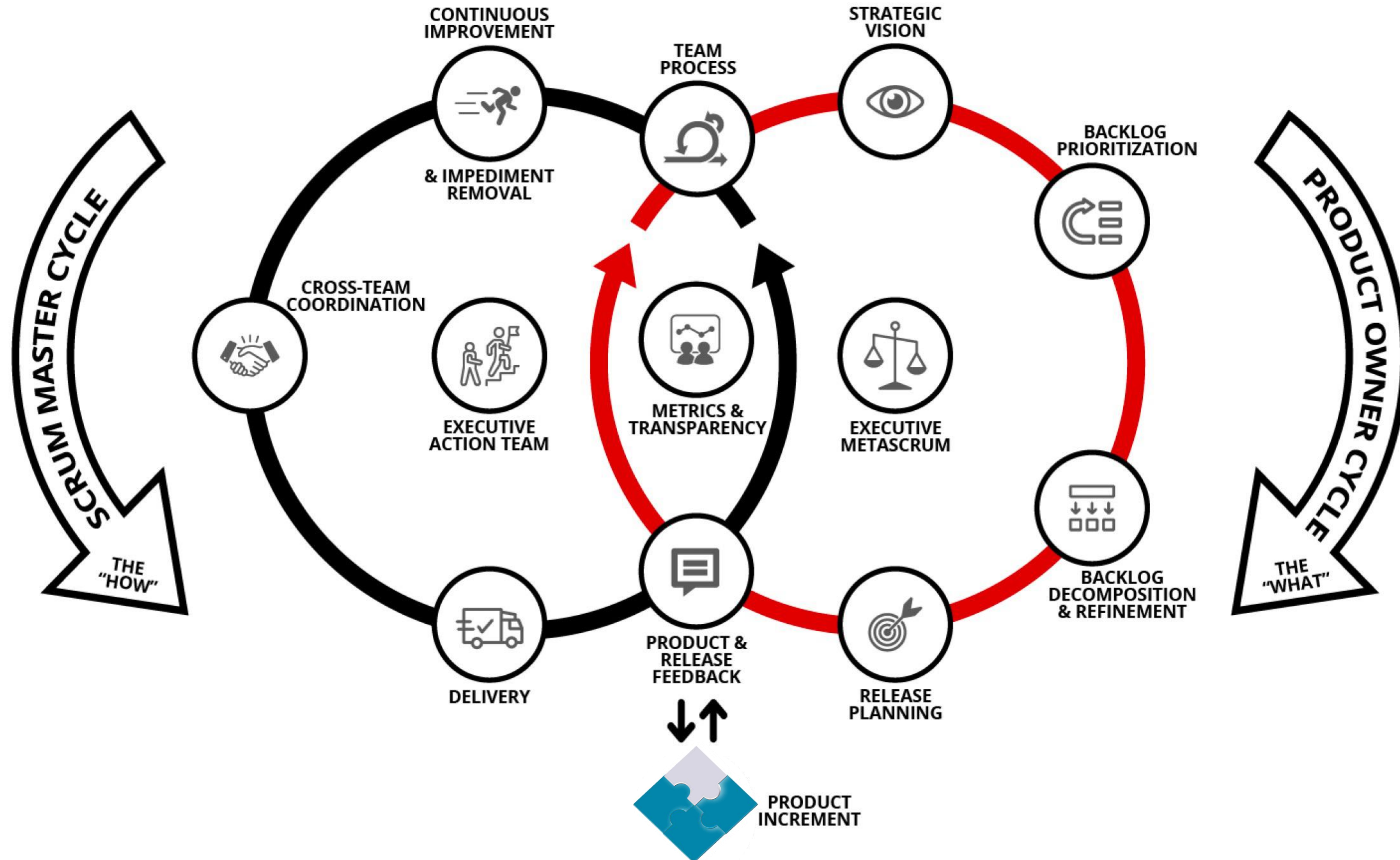
**Prioritization**  
**Delivery**



**Structure**  
**Culture**

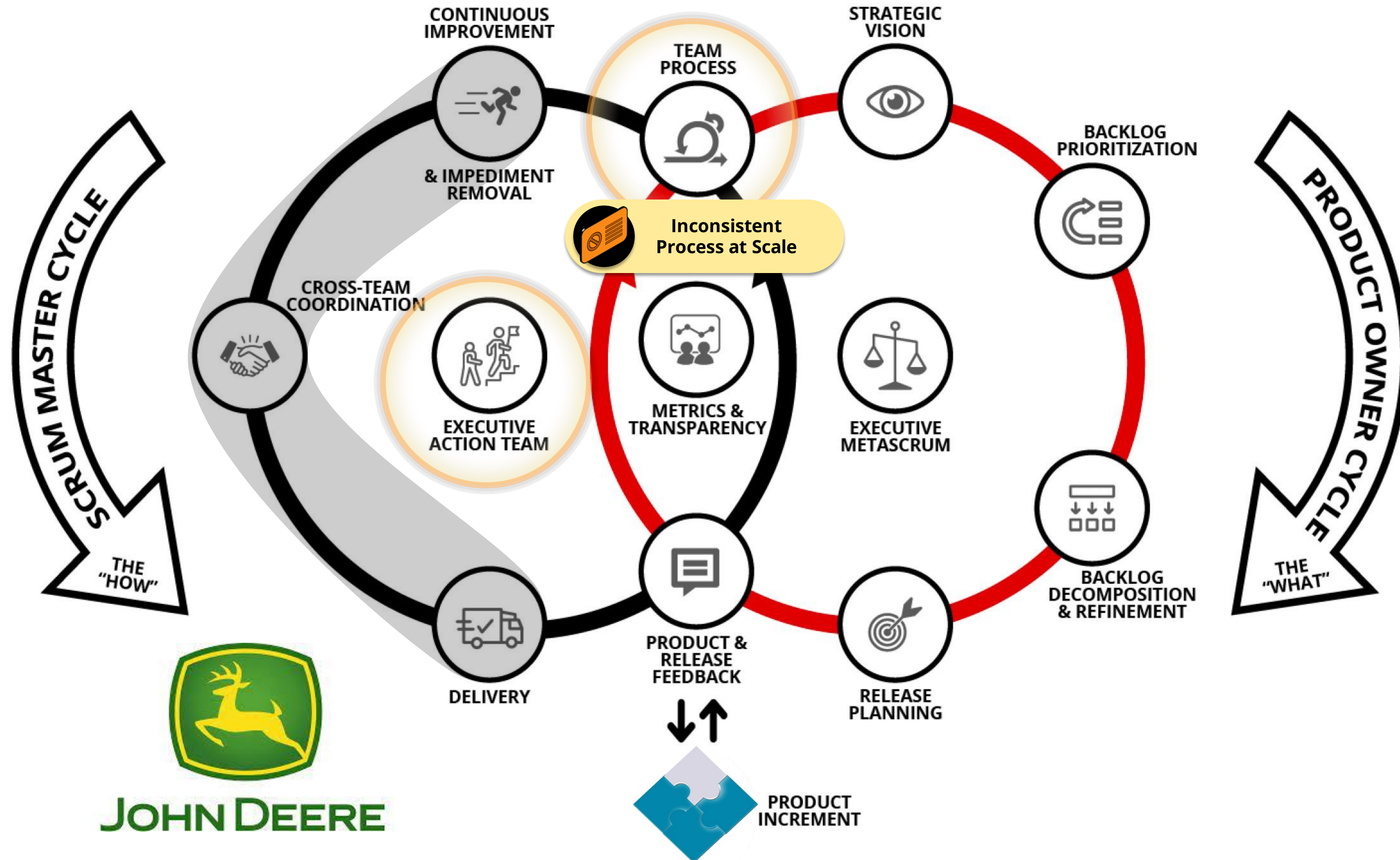


# The Scrum@Scale Framework





# The Scrum@Scale Framework

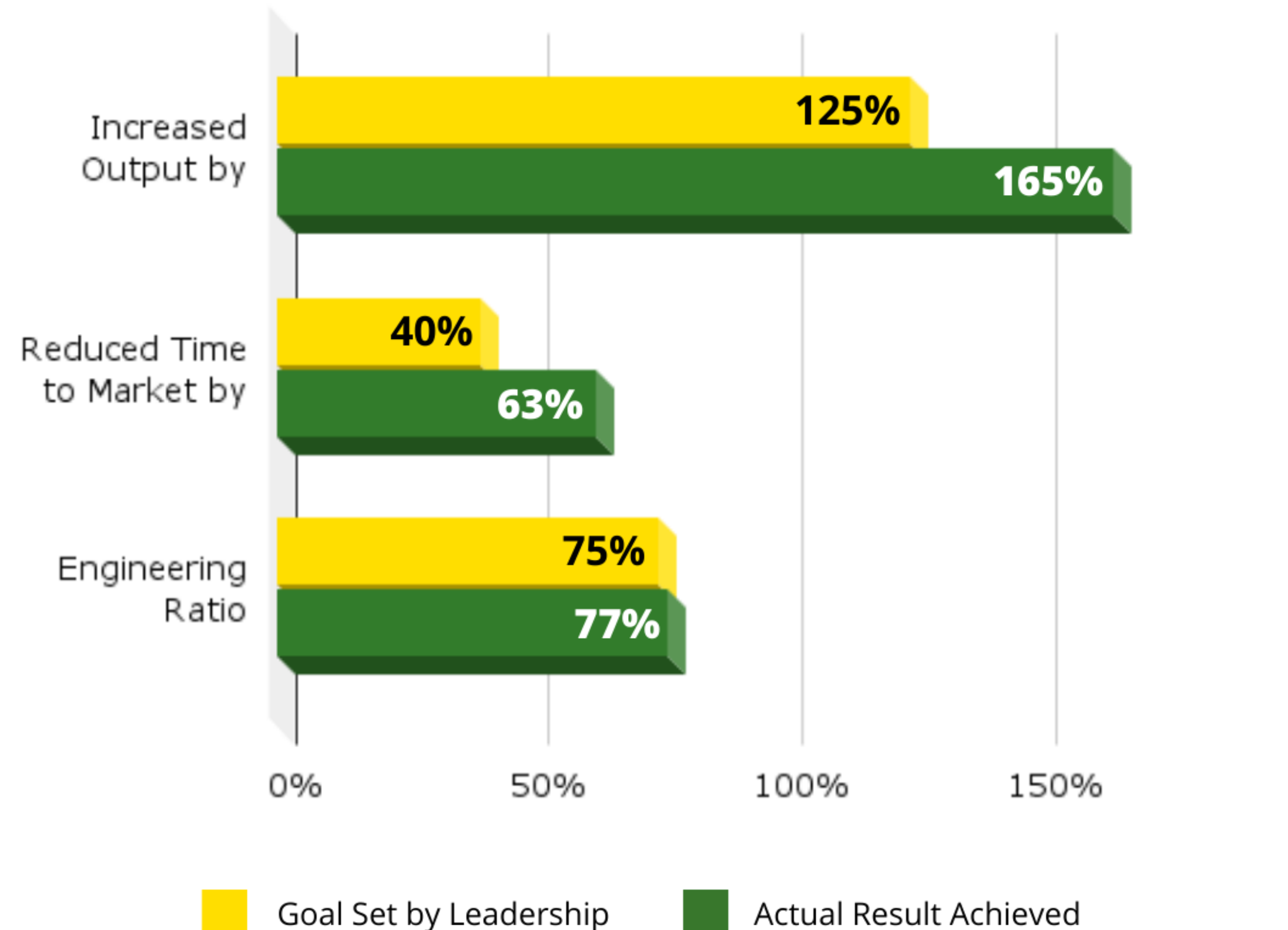




# Case Study: Agile Unleashed at Scale

## Metrics and Results

### Global IT Group, Overall Results




**Case Study**

## Agile Unleashed at Scale:

How John Deere's Global IT group implemented a holistic transformation powered by Scrum@Scale, Scrum, DevOps, and a modernized technology stack

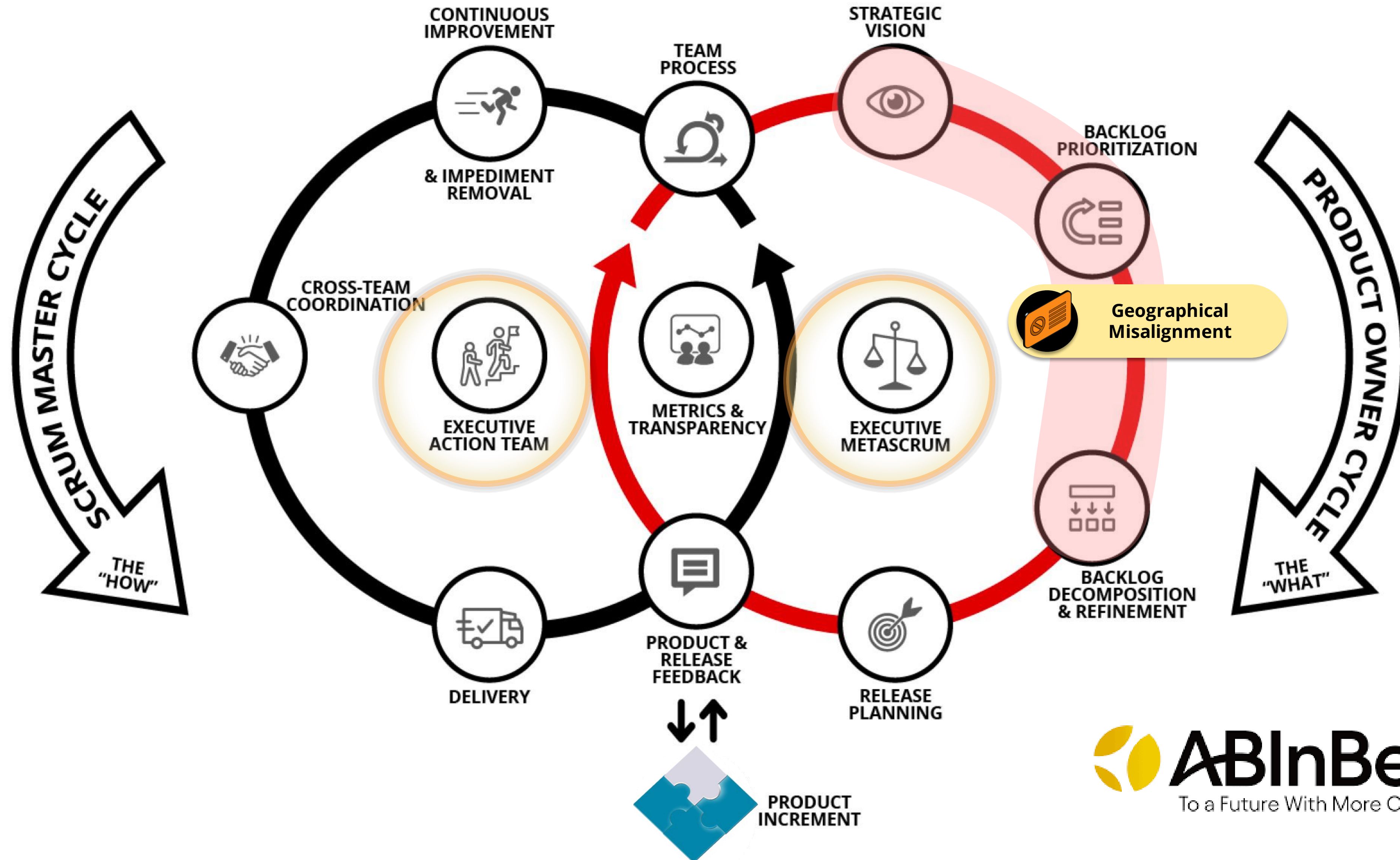
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# The Scrum@Scale Framework





# Portfolio Level Prioritization With Scrum@Scale

## Case Study: Global Consumer Packaged Goods Technology Group

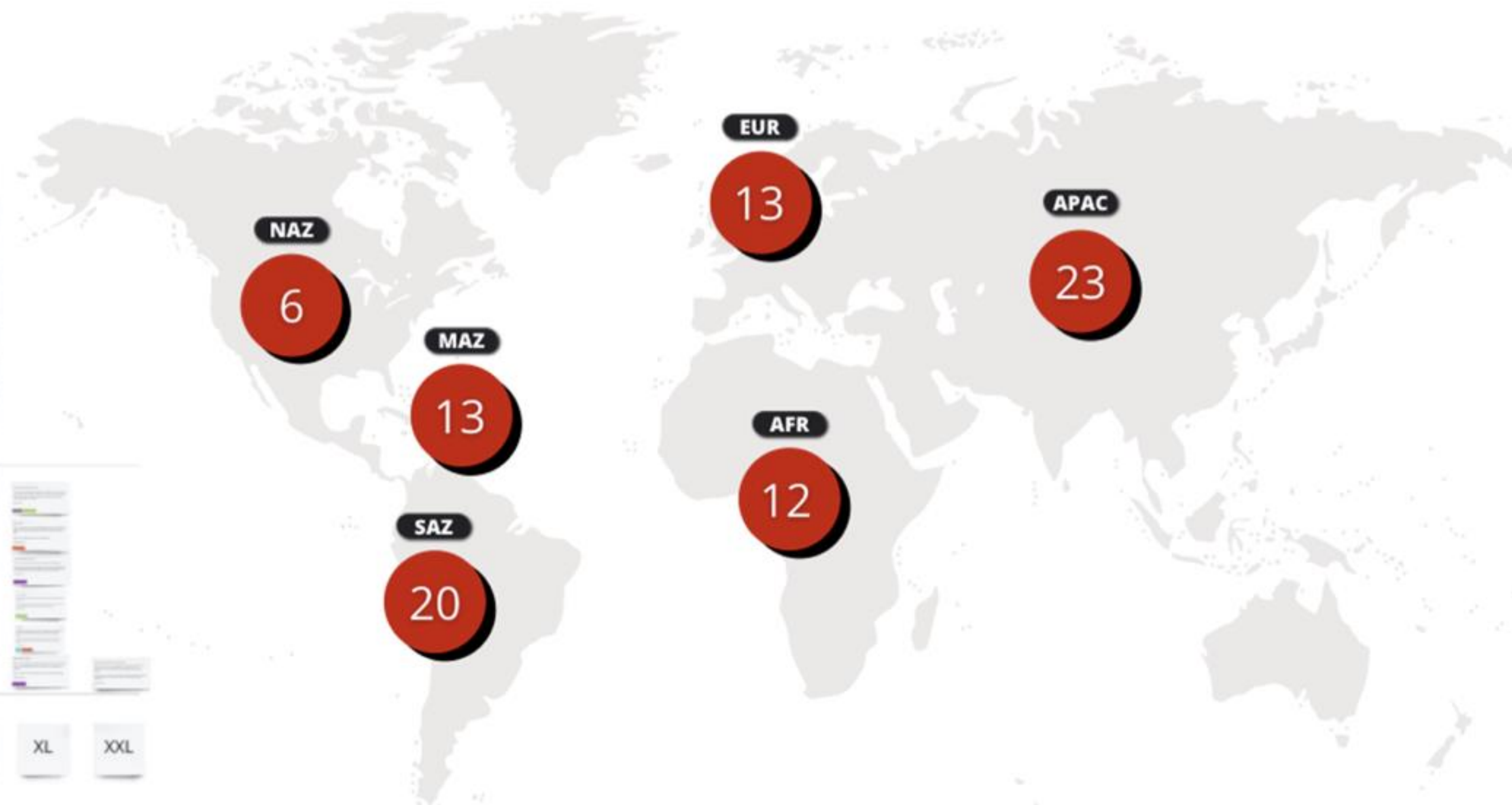
### Desired outcome for Scrum@Scale Framework at a Global CPG Company

*“Unify the Global and Zone teams, align priorities, and make the best use of established funds so that the group provides the most possible value to the organization.”*

#### Global Initiatives



#### Zone-specific Initiatives





# Portfolio Level Prioritization With Scrum@Scale

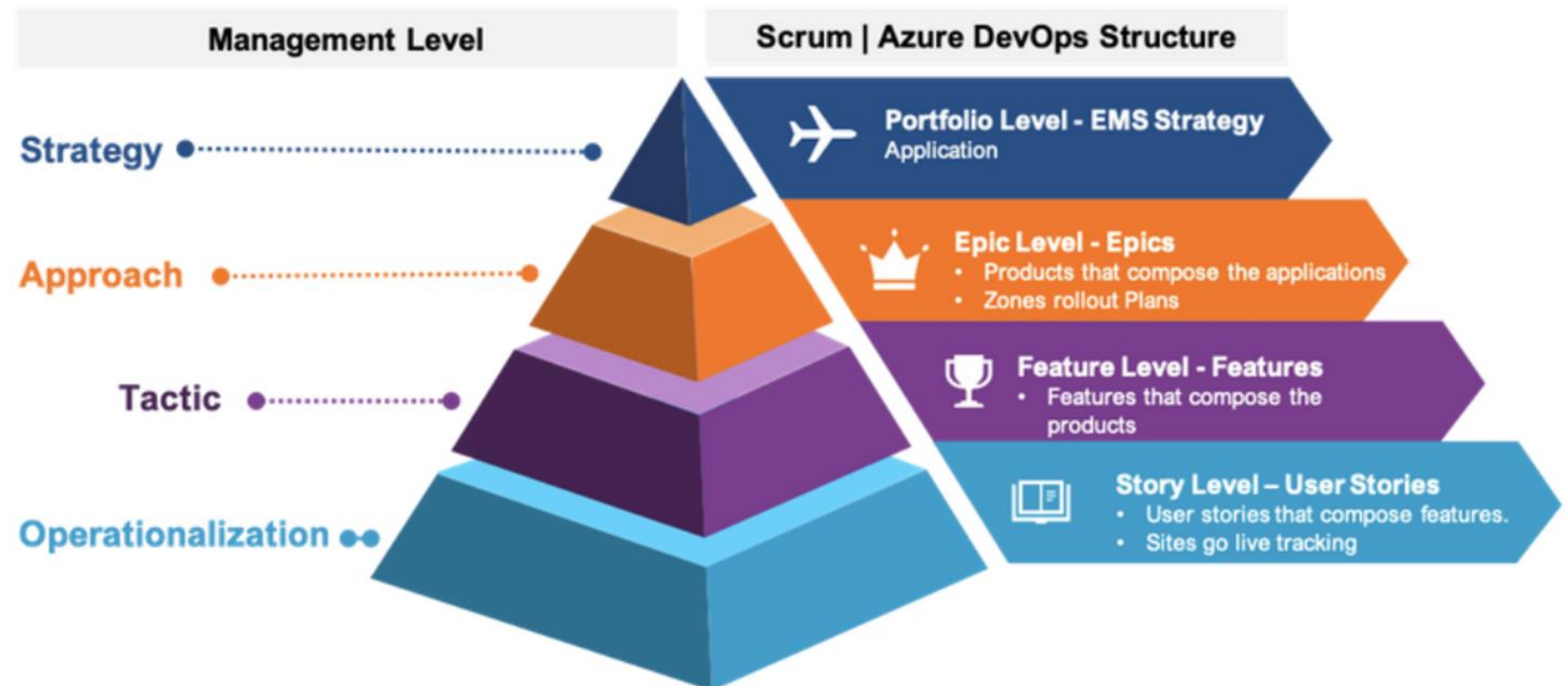
Case Study: Global Consumer Packaged Goods Technology Group



## OPTIMIZING ABI TECH SUPPLY'S PORTFOLIO MANAGEMENT PROCESS

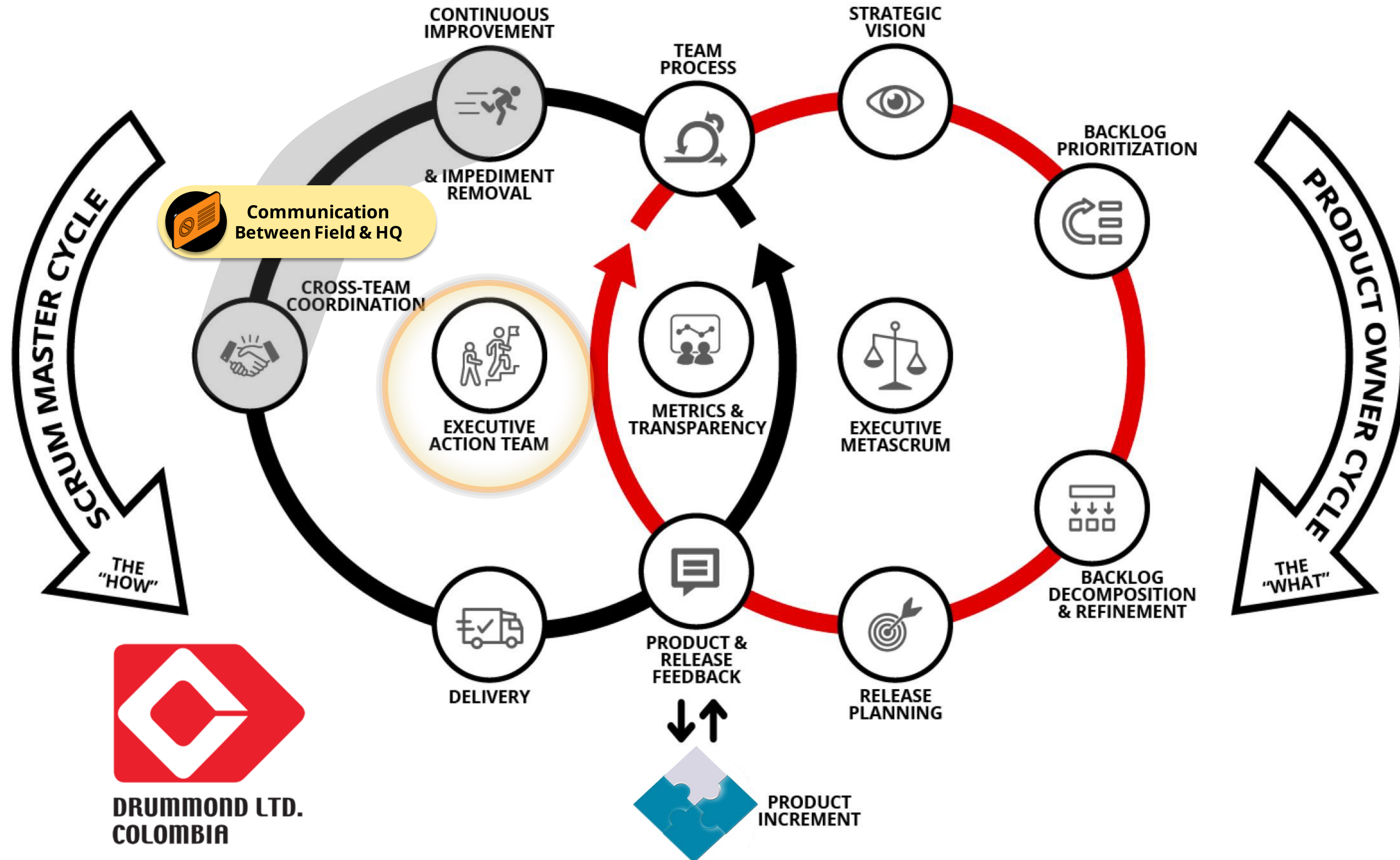
*"I'M AMAZED HOW WE WERE ABLE TO BETTER VISUALIZE OUR PORTFOLIO ITEMS ACROSS GLOBAL AND ZONE TEAMS AND PRIORITIZE THOSE ITEMS TO BETTER OPTIMIZE THE VALUE DELIVERED TO OUR FRONT LINE OPERATORS."*

A CHIEF PRODUCT OWNER @ ABI TECH SUPPLY





# The Scrum@Scale Framework



DRUMMOND LTD.  
COLOMBIA



# Results: Drummond Oil & Gas

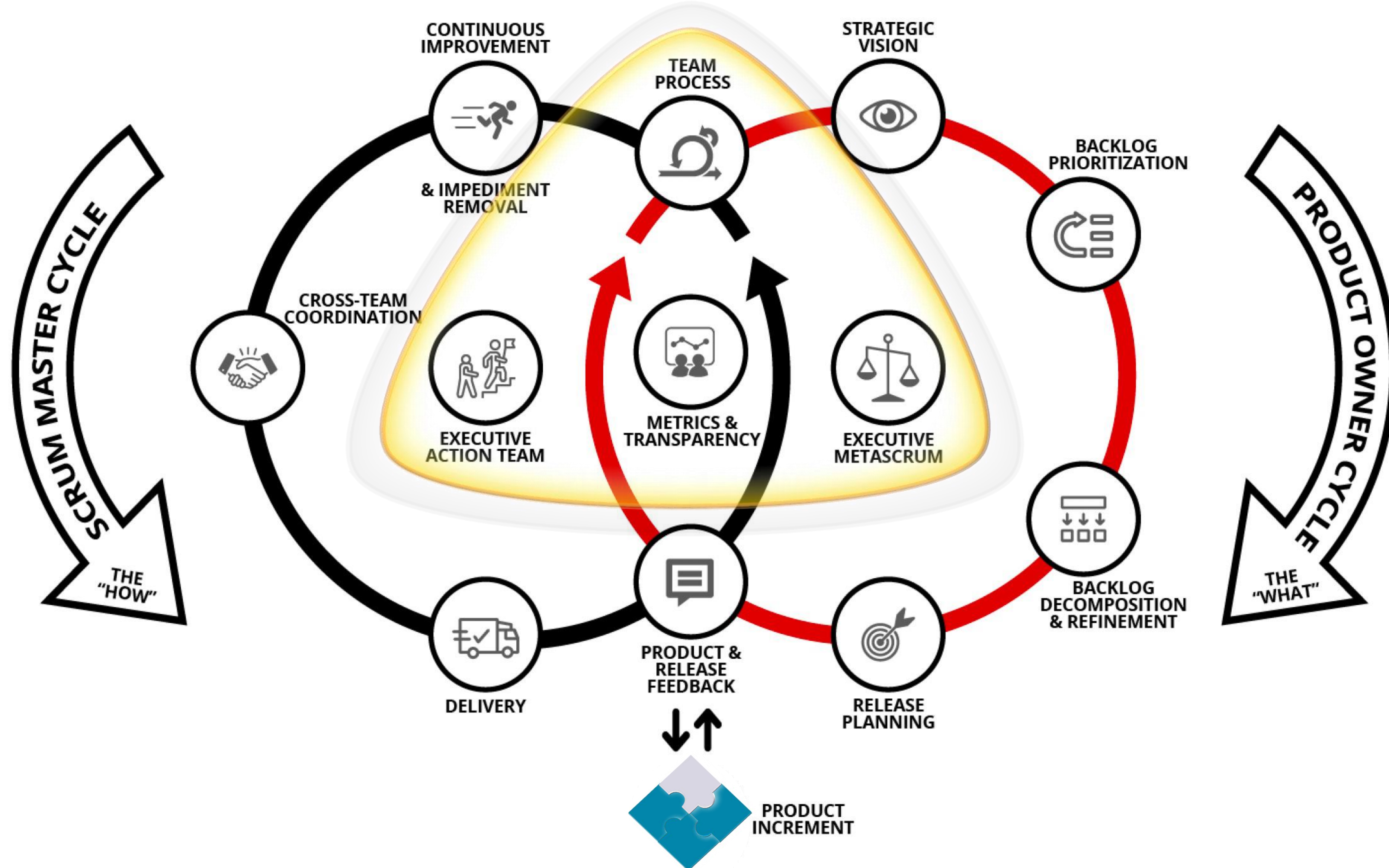
40% faster drilling time

- Fastest well drilled before: **10 days**
- Average drilling time now: **6 days**
- Impediments **resolved in hours**, not weeks
- **Increased** Motivation
- **Increased** Transparency
- **Increased** Focus
- **Increased** Synchronization of areas





# The Scrum@Scale Framework





# Scrum@Scale Enhances Existing Agile Implementations

Peer-Reviewed IEEE White Paper: Rocket Mortgage

	Rocket Mortgage Pre-Scaled Agile End of Q3, 2017	Rocket Mortgage Post-Scaled Agile End of Q3, 2019	Client Marketing Post-Scaled Scrum End of Q3, 2019
Feature Cycle Time	71 days/83 days <sup>1</sup>	33 days	21 days/11.6 days <sup>1</sup>
Feature Throughput	414 / 5 <sup>2</sup>	833	22
Feature $\sigma$	82 days	42 days	14 days
Commitment Completion	60% / 46% <sup>3</sup>	88%	

1. Feature Cycle Times for Client Marketing were 83 days and 11.6 days
2. Feature throughput for Client Marketing was 5
3. Commitment completion for Client Marketing was 46%





# How To Determine Where to Start

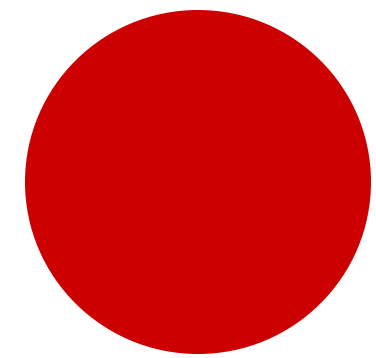
## A Scaling Map for Your Organization

- **Rows** are evaluations for each of the scaling components:
  - ✓ 4 Mega-Issues and
  - ✓ 12 nodes in the S@S framework
- **Columns** are a collection of individual assessments

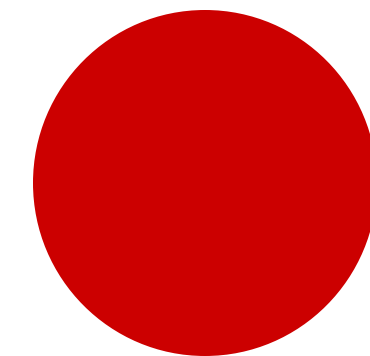




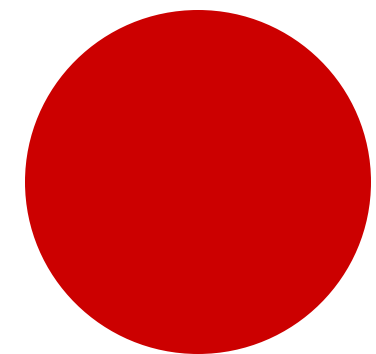
# A few key areas to Start or Continue ...



*Intentionally leverage a Scrum@Scale **Reference Model** for rapid replication across organization*



*Strengthen **Team Process** as essential enabler for scaling*



*Embed **Continuous Improvement Mindset & practices** early*

**Gain and Maintain a Competitive Advantage with Scrum@Scale**





# The Role of a Scrum@Scale Reference Model

*Gain and Maintain a Competitive Advantage with Scrum@Scale*



# What is a Scaling Reference Model?

- The creation of a set of teams that are *performing well in your environment*

## What purpose do they serve?

- **Surface organizational issues** that block agility
- **Provide opportunity to eliminate organizational impediments** as quickly as possible
- **Build early learnings** to apply to a larger implementation such “Big Bang” deployments
- **Enable “Early Majority” adopters** to feel higher comfort & confidence
- **Enable replication & scaling extension at speed** within an organization





# How to realize the benefits of a Reference Model?

- Select scaling programs where **business agility is needed**
- **Not requiring adherence** to legacy processes optimized for waterfall execution
- Assume current ways of working **CAN be changed**
- **Act quickly on impediments**, needs and support requested by reference model team
- Accept that **experiments CAN end in failure** and creating psychological safety for that
- Understand that a reference model **does not remains static** over time
- Explore & address **root cause(s) of resistance early**



# Leveraging a Reference Model

## Key Considerations with Scrum@Scale

### Accelerators

- Having a shared understanding of the role and value of a reference model
- Employees involved want to be “early adopters” & thrive in discovery efforts
- All teams are within same Value Stream
- Issues are expected, not seen as failures
- Rapid response to needs or issues experienced by Reference model team

### Speed Bumps

- Selected reference model is low priority
- Belief that another reference model will work for you because it works for them
- Legacy processes or mindsets slow pace of reference model future state discovery
- Reference model cannot be replicated





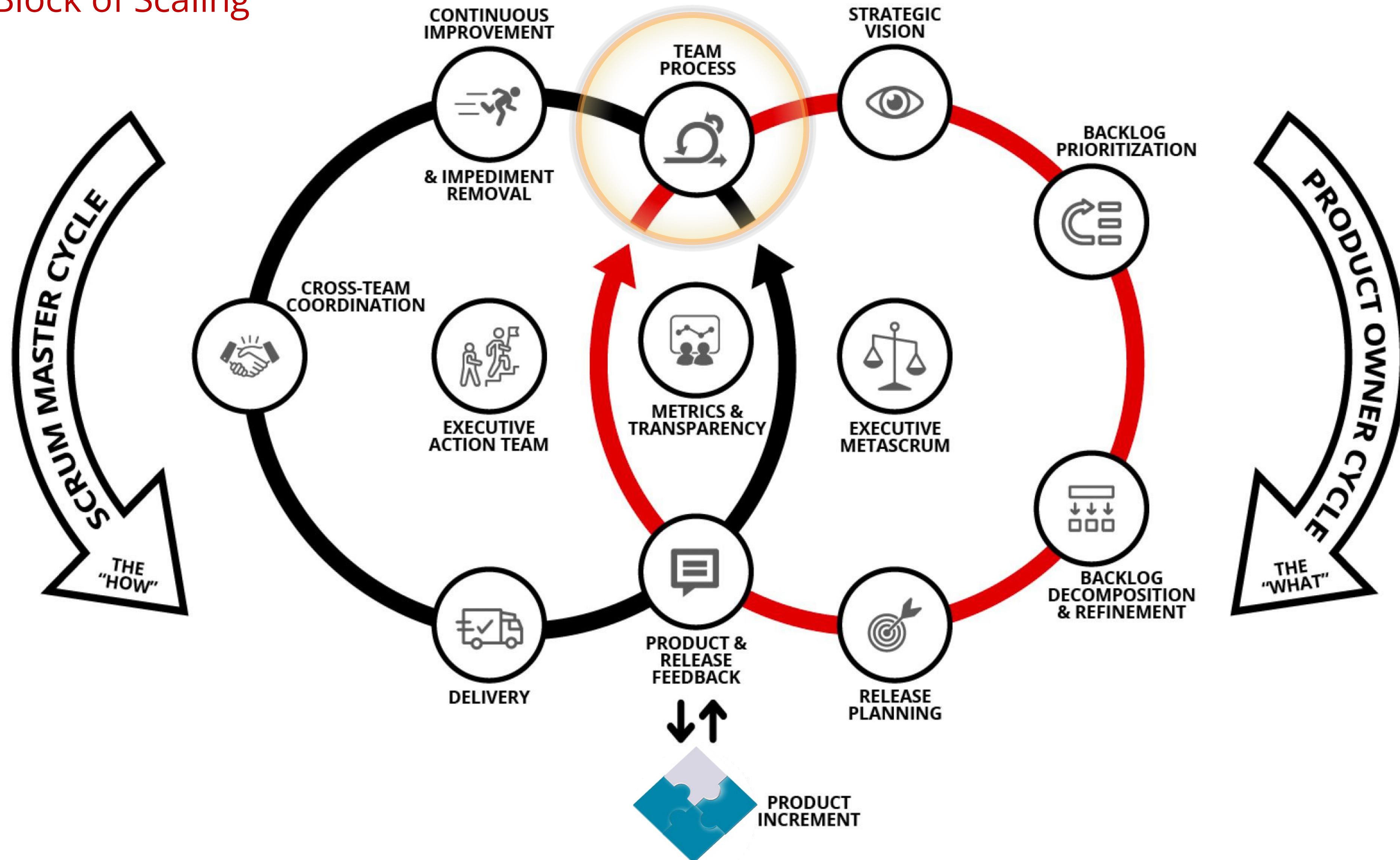
# **A Focus on Team Process**

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# What does Team Process have to do with Scrum@Scale?

## Building Block of Scaling





# Why focus on Team Process

## Scaling Challenge: Inconsistent Scrum

Before you can scale a Scrum implementation, the Teams must be operating consistently with the Scrum Guide or any **deficiencies will be magnified**

### Are teams:

- Maximizing the flow of completed and quality tested work
- Striving to increase velocity a little each sprint
- Operating in a way that is sustainable in the long run



# Team Process

## Key Considerations with Scrum@Scale

### Accelerators

*Build Hyper-productive Team Pattern Fluency*

- **Scrum (3-5-3)** – roles, events, artifacts
- **Small Teams** – adding more people makes it slower
- **Stable Teams** – team changes reduce predictability
- **Yesterday's Weather** – taking in just enough work
- **Swarming** – reduce context switching for 'done'
- **Interrupt Buffer** – reserve capacity for emergencies
- **Good Housekeeping** - defect free eliminates rework
- **Happiness Metric** – unhappy people = disengaged!

### Speed Bumps

- Large teams!
- Large stories!
- Multiple titles vs. 3 accountabilities
- Team unable to deliver independently
- Managed vs. 'Self-managing' teams
- Backlog not in ready to work state





# Embedding Continuous Improvement Mindset and Practices in our DNA

*Gain and Maintain a Competitive Advantage with Scrum@Scale*

# Priming our organizations for Continuous Improvement

Embedding Way of **Thinking** and Working

## Unlocking the Mindset of CI

*"Practice the **philosophy** of continuous improvement. Get a little bit better every single day." Brian Tracy, author*

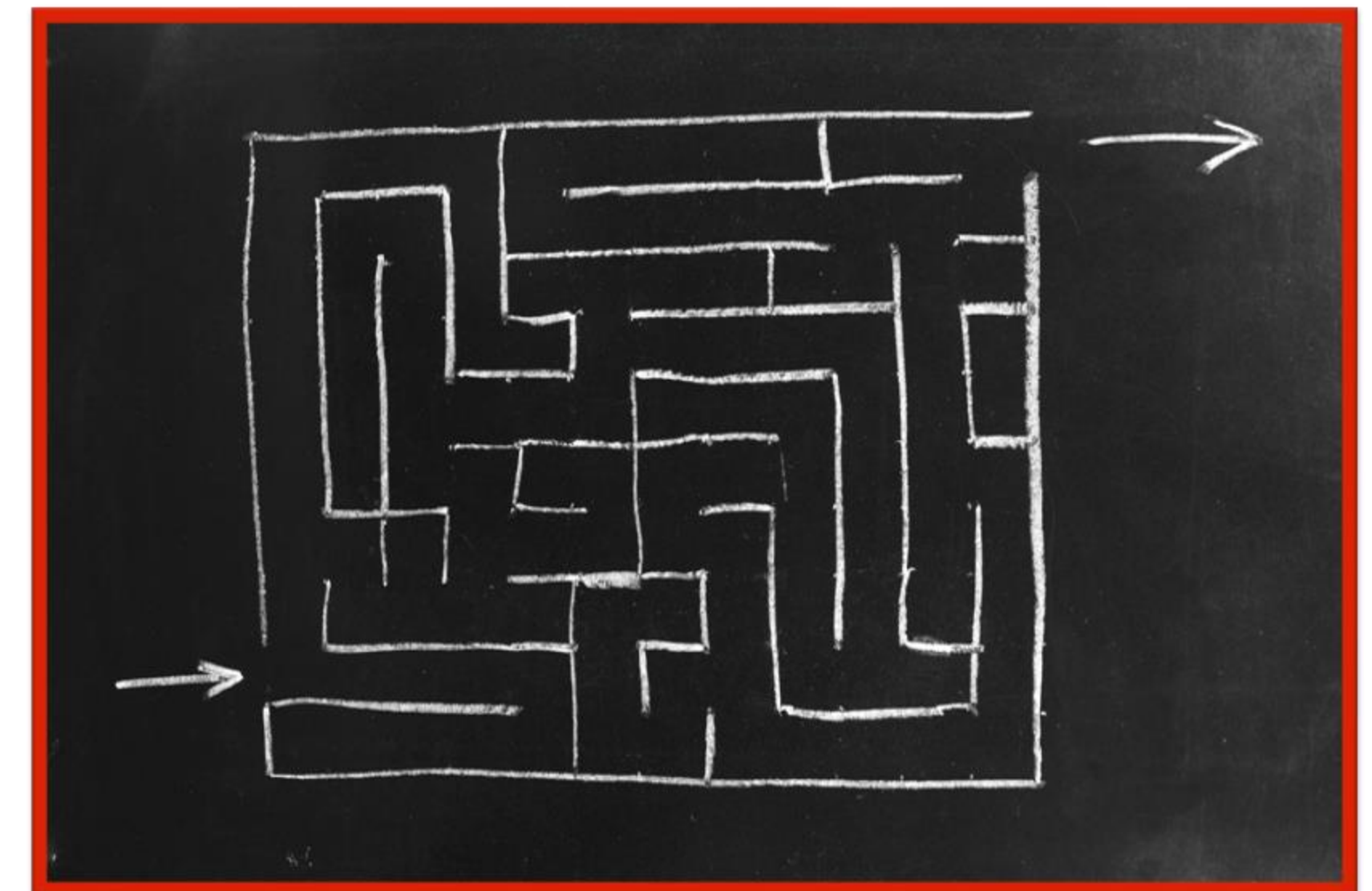
*"We cannot become what we want to be by remaining what we are."  
- Max De Pree, CEO & Herman Miller office equipment*

*"Excellent firms don't believe in excellence - only in constant improvement and constant change."*

*-Tom Peters, Author In Search of Excellence*

*"Without continual growth and progress, such words as improvement, achievement and success have no meaning."*

*- Benjamin Franklin, Inventor, Statesman, Author, Scientist*



*"When you are out observing on the GEMBA\*, do something to help them. ..."  
-Taiichi Ohno, father of Toyota Production System*

**\*GEMBA: "The Real Place"**



# Priming our organizations for Continuous Improvement

Embedding Way of Thinking and **Working**

## Adopt & Integrate CI Practices

- Root Cause Analysis
- Value Stream & Process Mapping
- Six Sigma (e.g., 5 Whys)
- Product: Inspect & Adapt (via Sprint Review)
- Team Process: Inspect & Adapt (via Sprint Retrospectives)
- Plan, Do, Check, Act (PDCA)
- Kaizen (change for good)
- And more!



*“Great things are done by a series of small things brought together.”*

*– Vincent Van Gough, artist*

# Continuous Improvement in our DNA

## Key Considerations with Scrum@Scale

### Accelerators

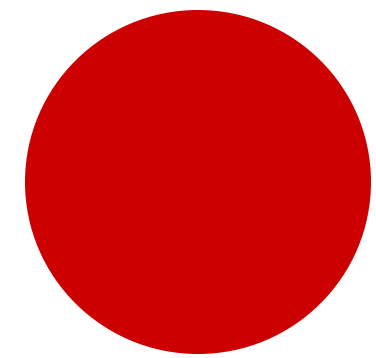
- Kaizens identified and actively integrated into Product Backlog prioritization
- Seeking progressive improvement over time
- Using empirical data to verify that improvements worked
- Rapid dissemination of successful improvements through Scrum Master cycle

### Speed Bumps

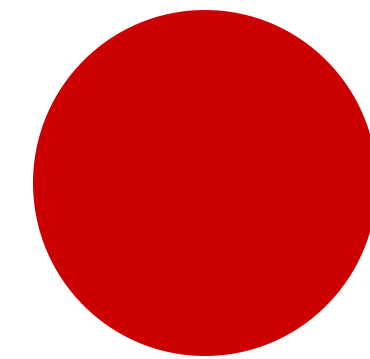
- “Lessons Learned” as capstone vs. on-going
- Continuing to measure improvements that no longer need measuring
- Getting overwhelmed with too many!
- Reaching for an ideal ‘end state’ too early
- Improvements viewed as a result of doing something wrong or ‘corrective’



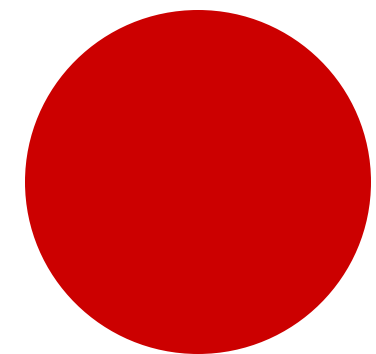
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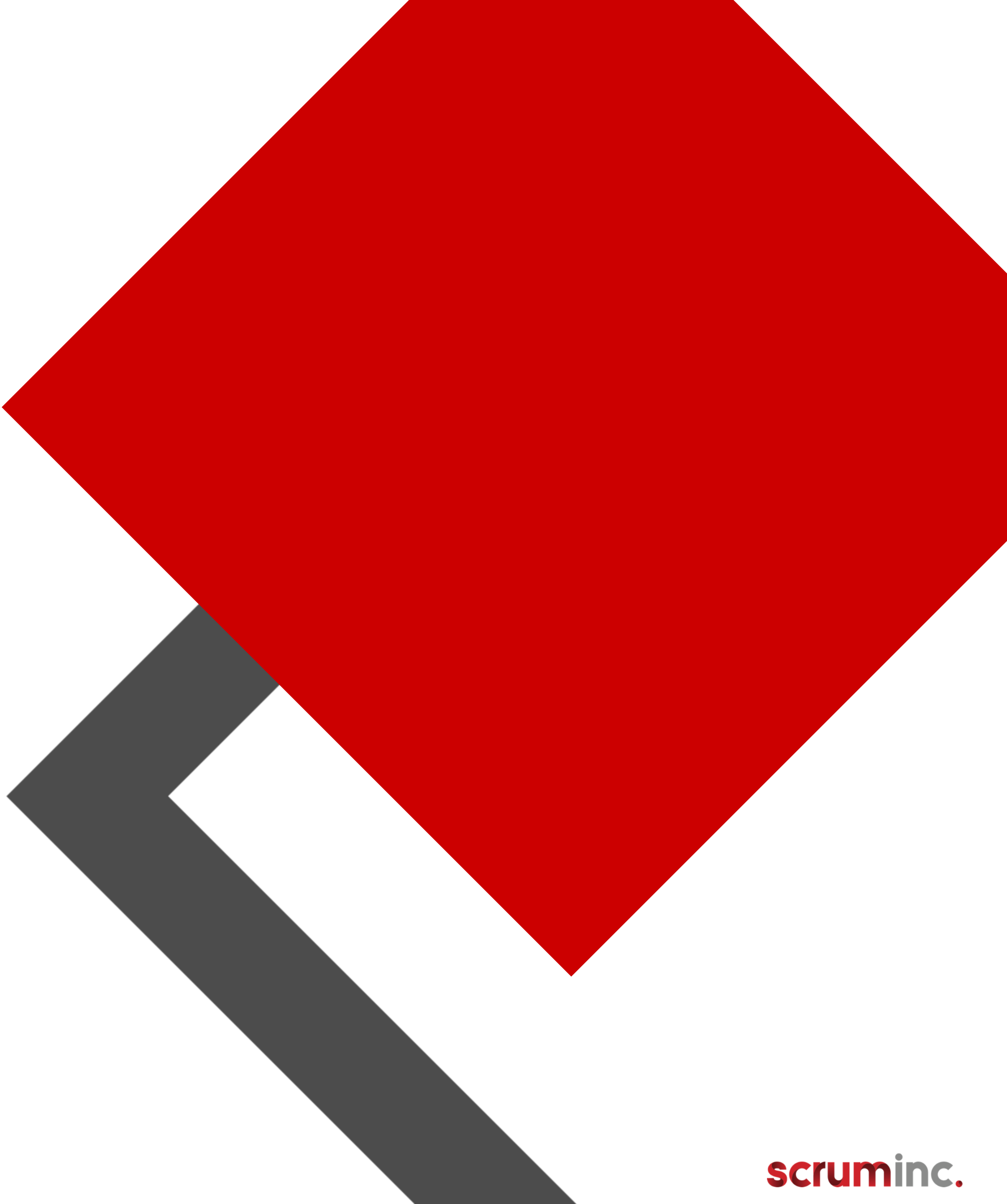


*Strengthen **Team Process** as essential enabler for scaling*



*Embed **Continuous Improvement Mindset & practices** early*

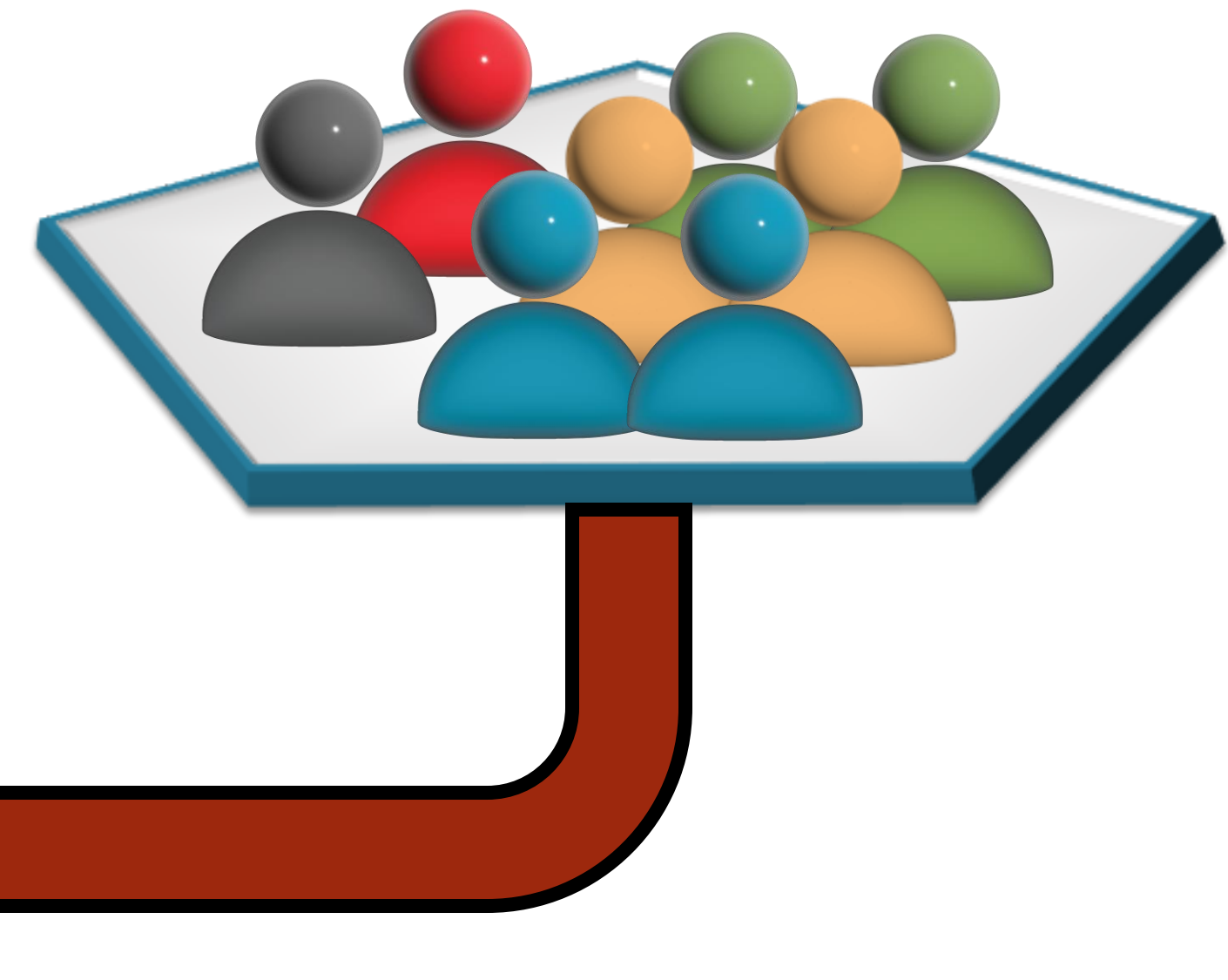
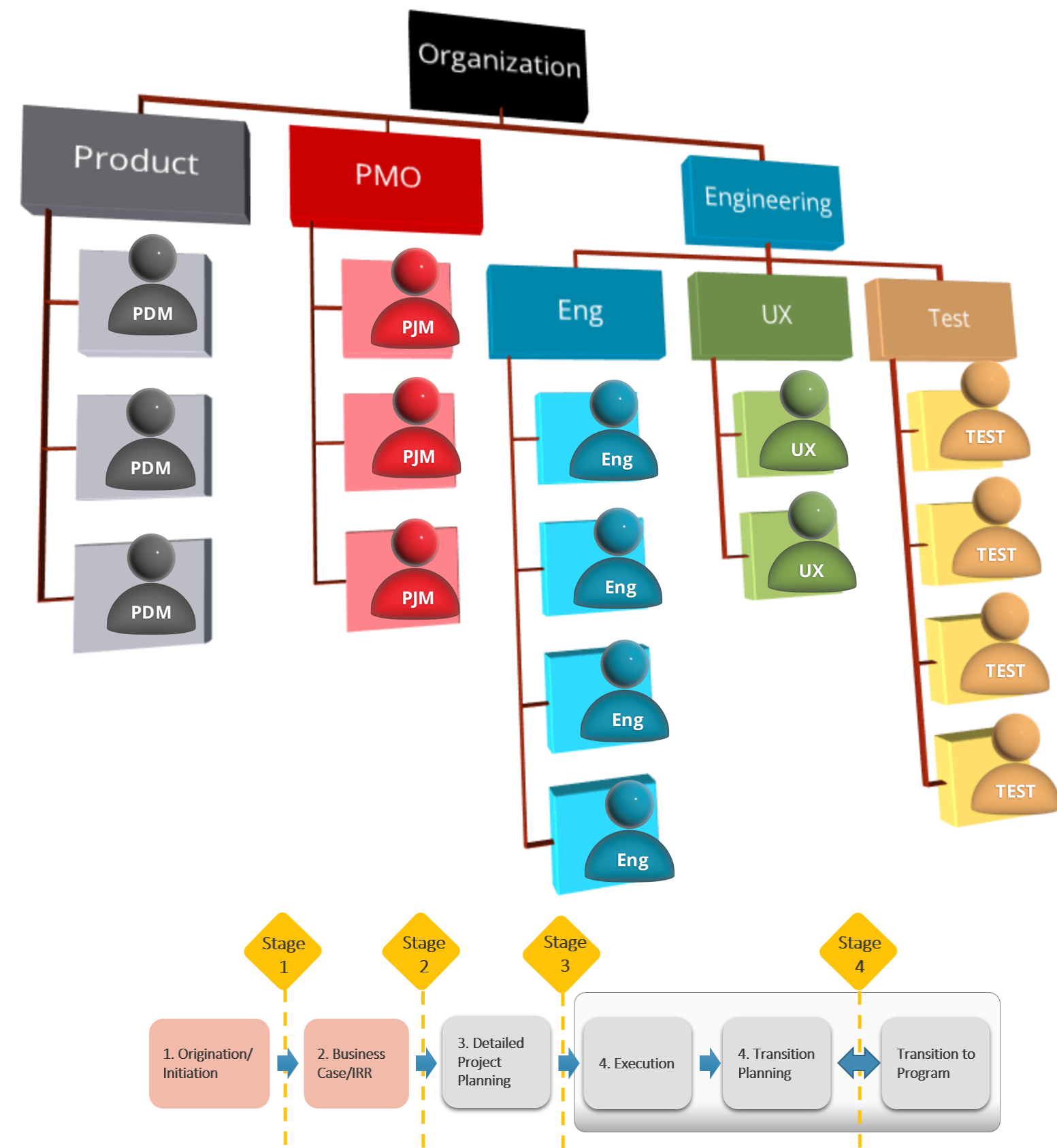
**Gain and Maintain a Competitive Advantage with Scrum@Scale**



# **The Importance of a Dual Operating System to Creating a Competitive Advantage**



# Installing Scrum into Successful Business



# Compatible Systems?

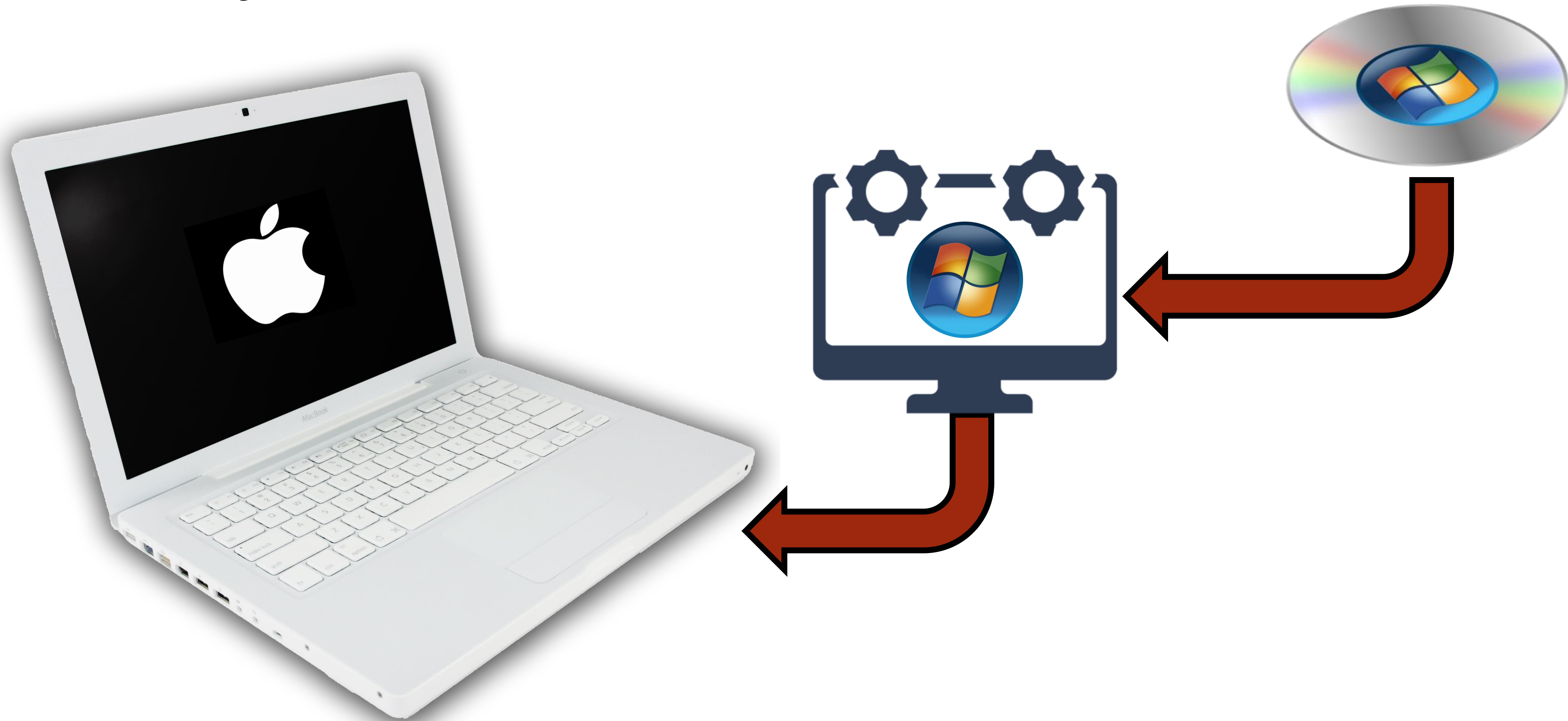


**Incompatible and Ineffective**

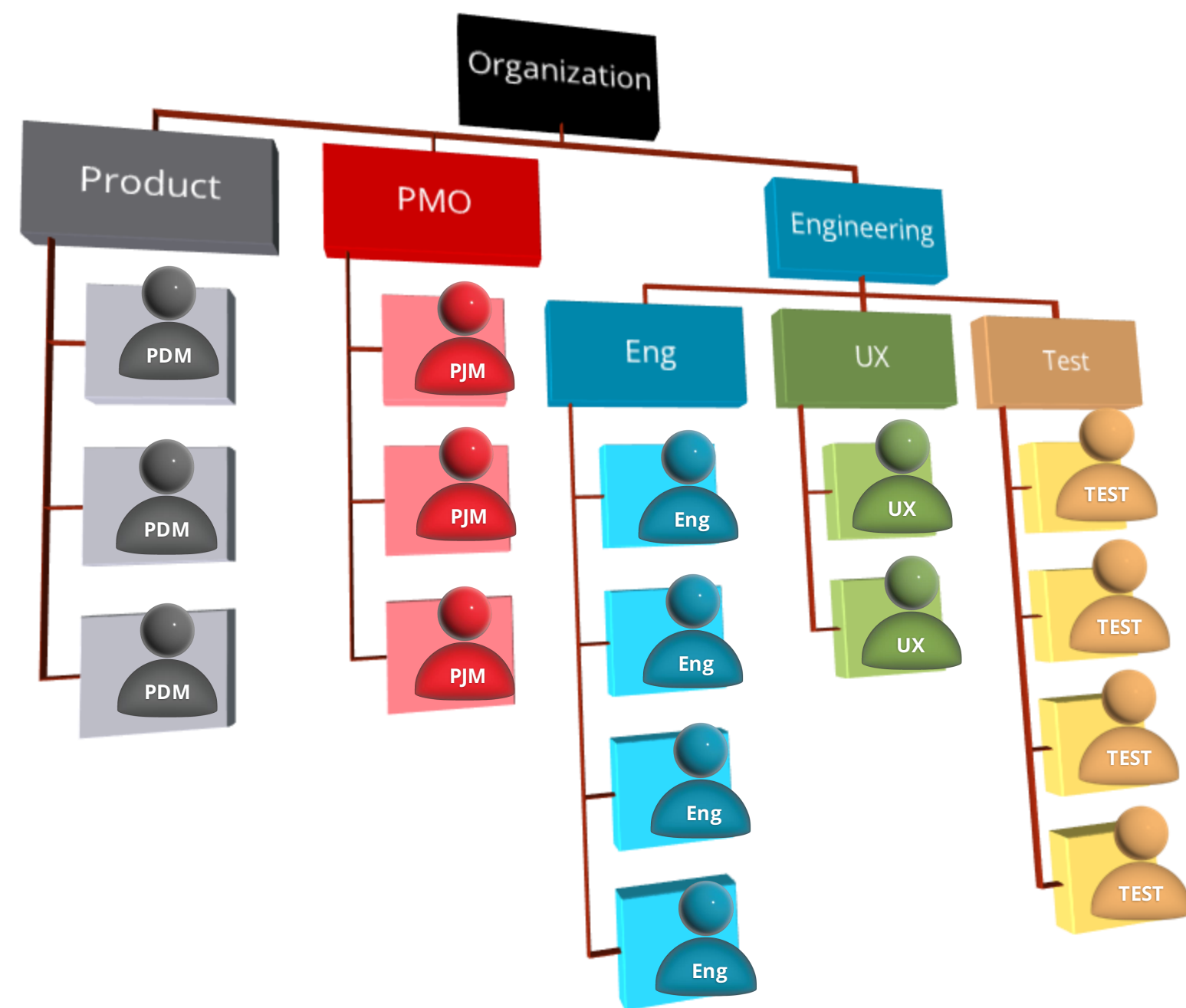




# Interface Layer



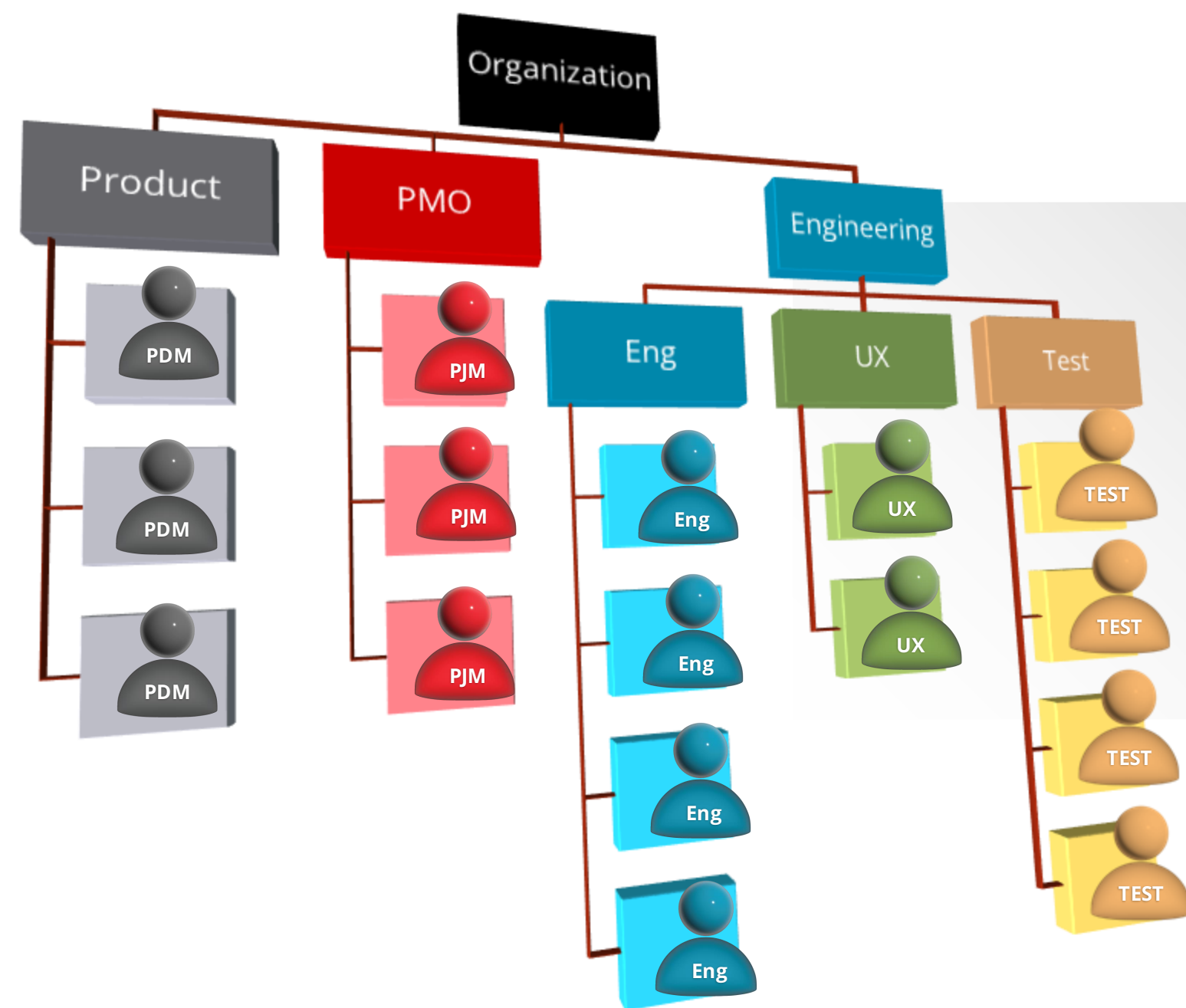
# Dual Operating System & SCRUM@SCALE



*Hierarchy of Individuals*



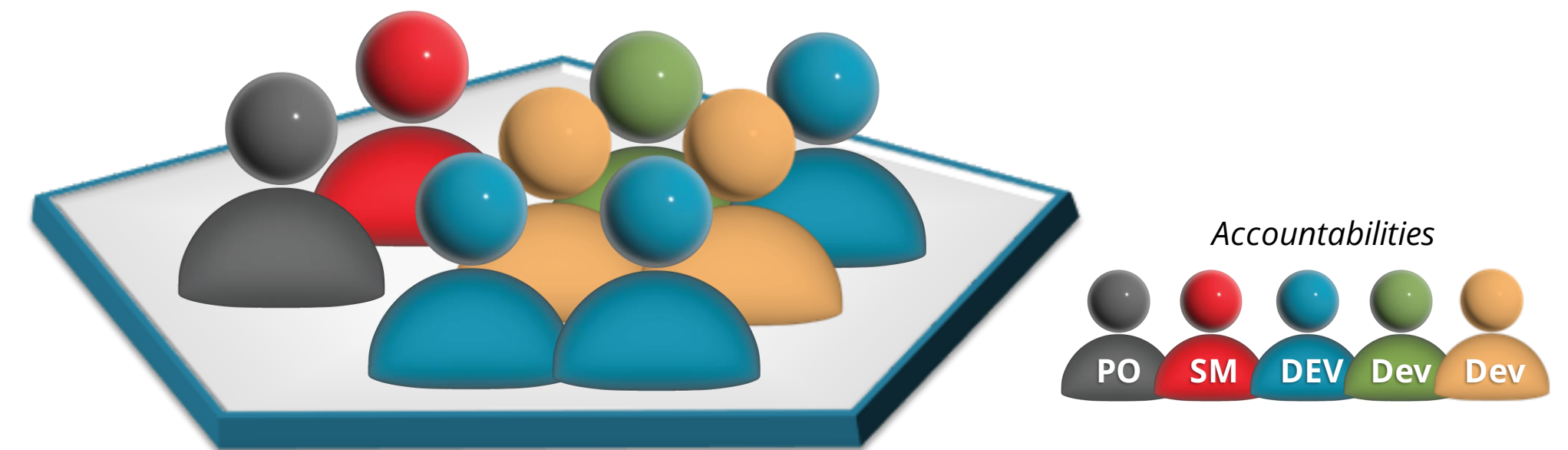
# Dual Operating System & SCRUM@SCALE



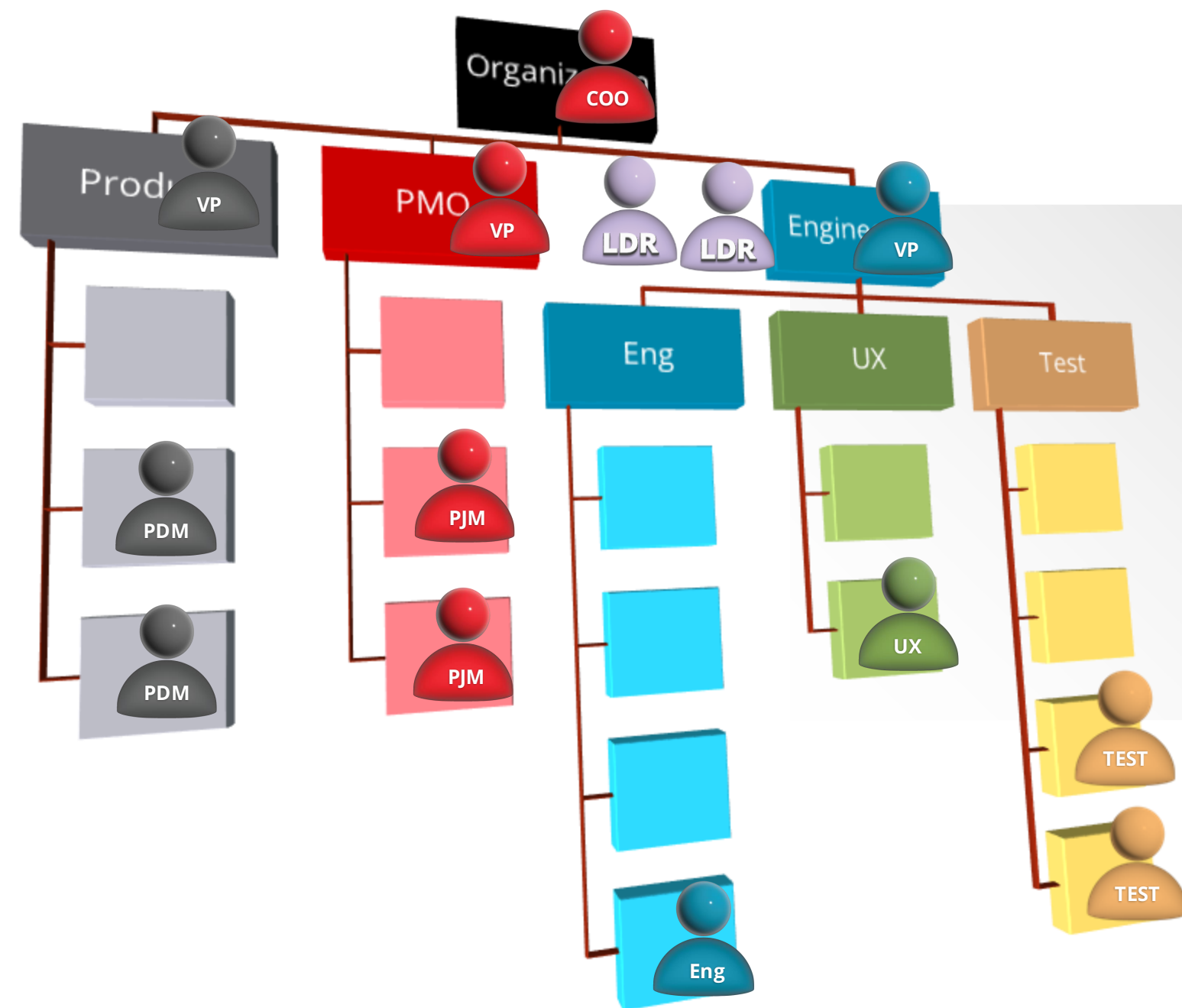
*Hierarchy of Individuals*

Through Invitation

*Stable, Cross-Functional Team*

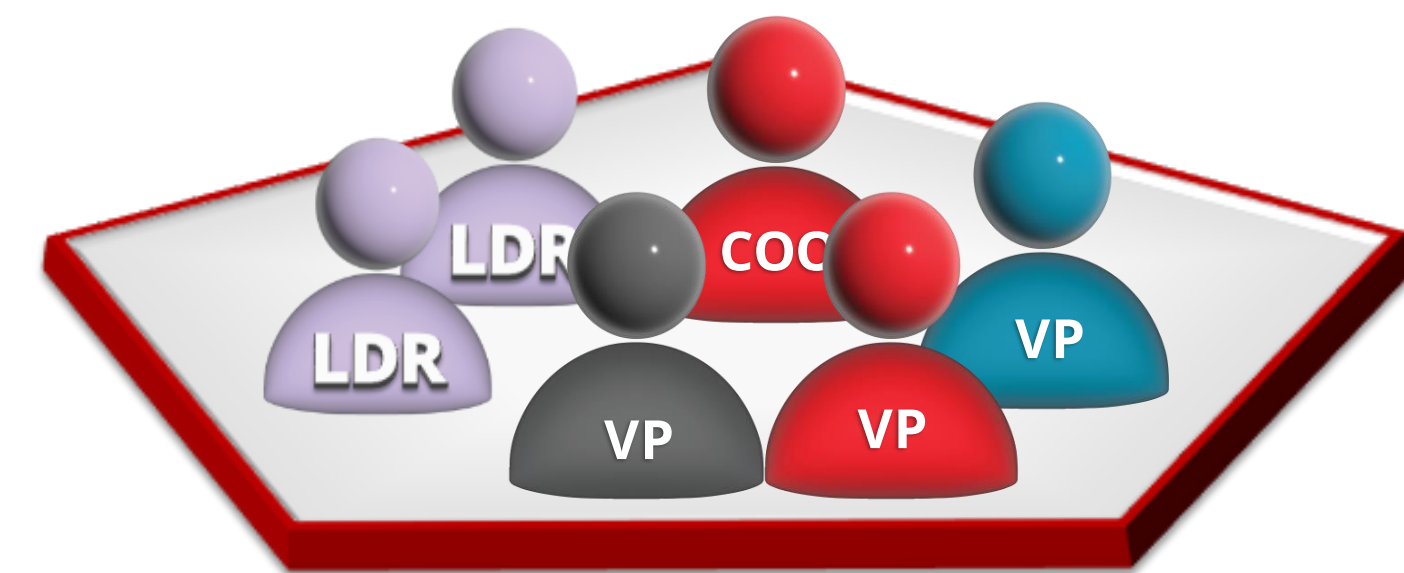
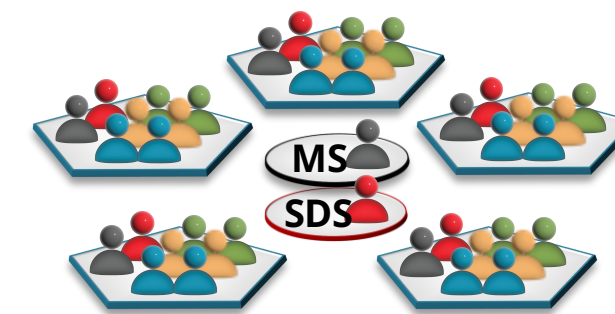


# Dual Operating System & SCRUM@SCALE



*Hierarchy of Individuals*

Through Invitation

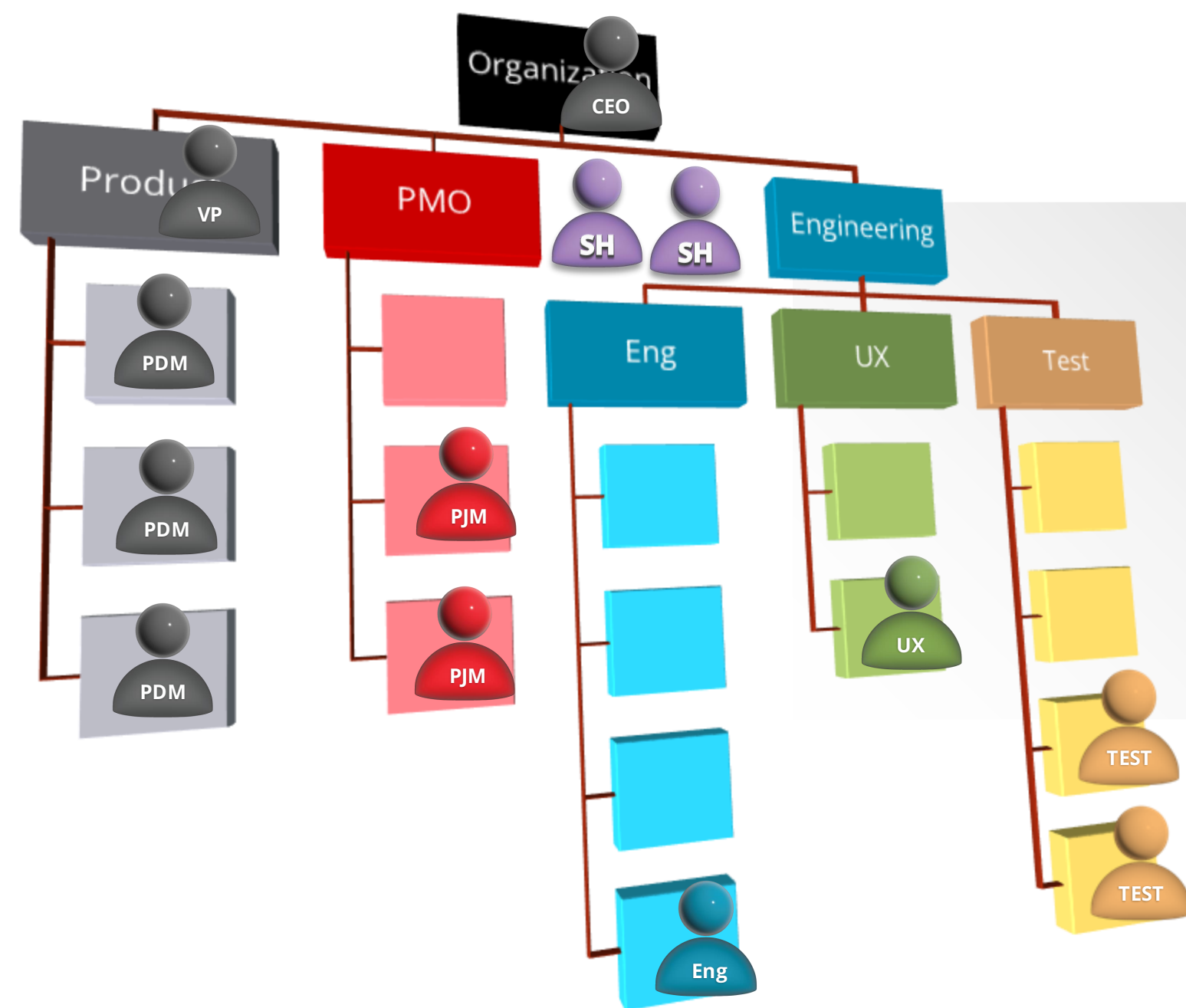


**EAT**

*Dynamic Network & Guiding Coalition*

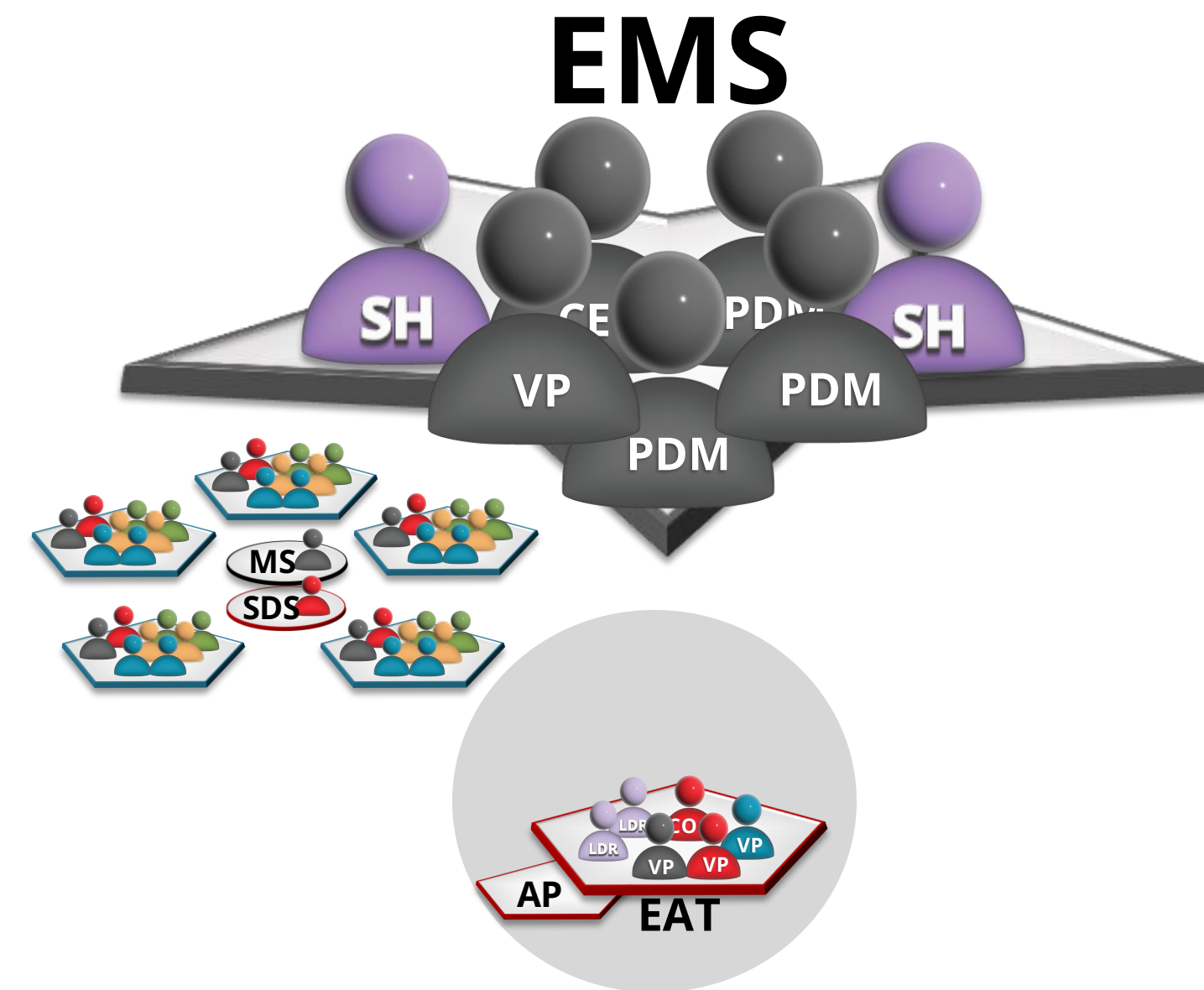


# Dual Operating System & SCRUM@SCALE



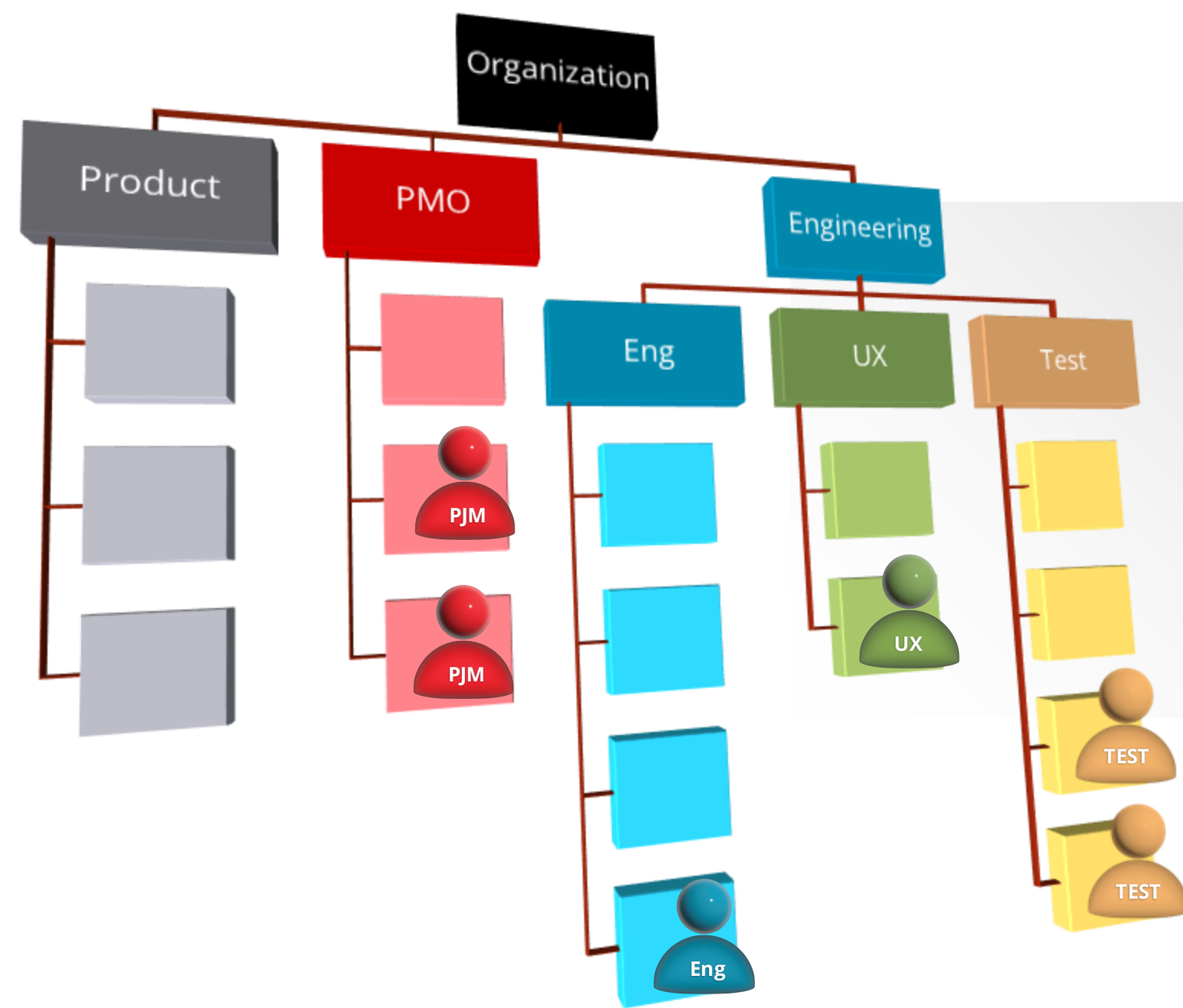
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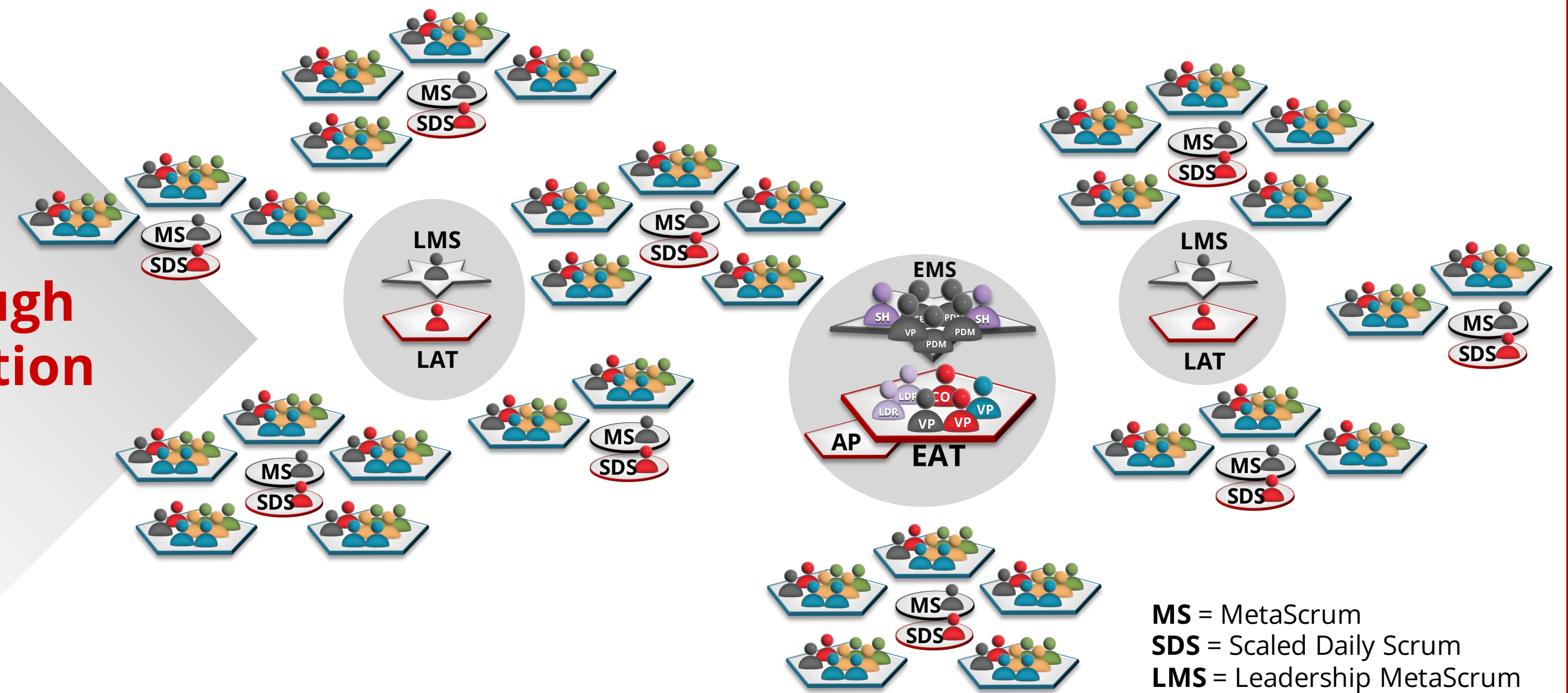
*Dynamic Network & Guiding Coalition*

# Dual Operating System & SCRUM@SCALE



*Hierarchy of Individuals*

Through Invitation



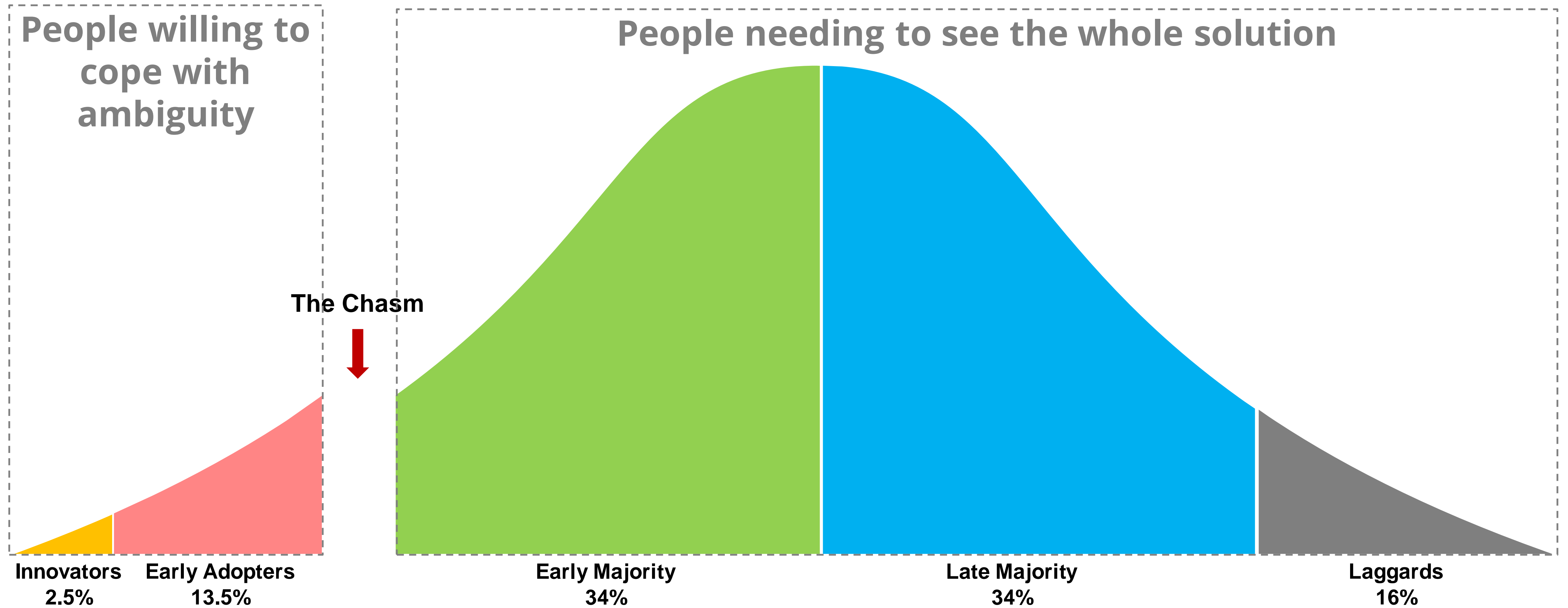
*Dynamic Network & Guiding Coalition*

- MS = MetaScrum
- SDS = Scaled Daily Scrum
- LMS = Leadership MetaScrum
- LAT = Leadership Action Team
- EMS = Executive MetaScrum
- EAT = Executive Leadership Action Team
- AP = Agile Practice



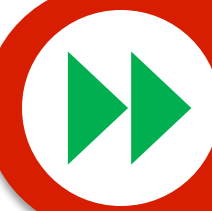
# Why Invitation?

## Technology Adoption Curve



# Creating an Effective Dual Operating System

## Key Considerations with Scrum@Scale



### Accelerators

- Forming EAT with authority to focus on systemic impediments
- Work to create a separate PDLC for agility
- Allow teams to make decisions by consent
- Ruthlessly prioritize all programs
- Create opportunities for frequent market feedback



### Speed Bumps

- ISO auditors not understanding agility
- Management reviews of agile programs
- EAT being silent on systemic impediments
- Insisting on implementing entire “requirements list” without market feedback
- Not dedicating people to one team
- Tooling optimized for management report instead of team autonomy



# Check Your Email in 24 Hours for:

- **The Scrum@Scale Readiness Checklist:** *Concise questions to determine if your organization is ready – or ready to become ready.*
- **Presentation Recording:** *Watch the replay or share with your team members.*
- **Downloadable Slides:** *Take notes for your Scrum@Scale implementation or share.*

## SECTION 1: THE MEGA-ISSUES

Every organization is unique. However, our experience shows these four issues are consistently at the root of major problems regardless of industry or function.

If your organization can't challenge its approach to these issues, Agile might not be for you.

### 1 **PRIORITIZATION**

If an organization can't prioritize, it will waste time, effort, and money on low-value outcomes.

### 2 **DELIVERY**

If an organization can't deliver in a timely manner, it will lose customers and marketplace position.

### 3 **STRUCTURE**

If an organization can't regularly refactor people placement and workflow, it will fail to meet production demands.

### 4 **CULTURE**

If an organization can't change its culture being at odds with agility, it will lose the battle for attracting and retaining talent.





scruminc.

SCRUM  
@SCALE 

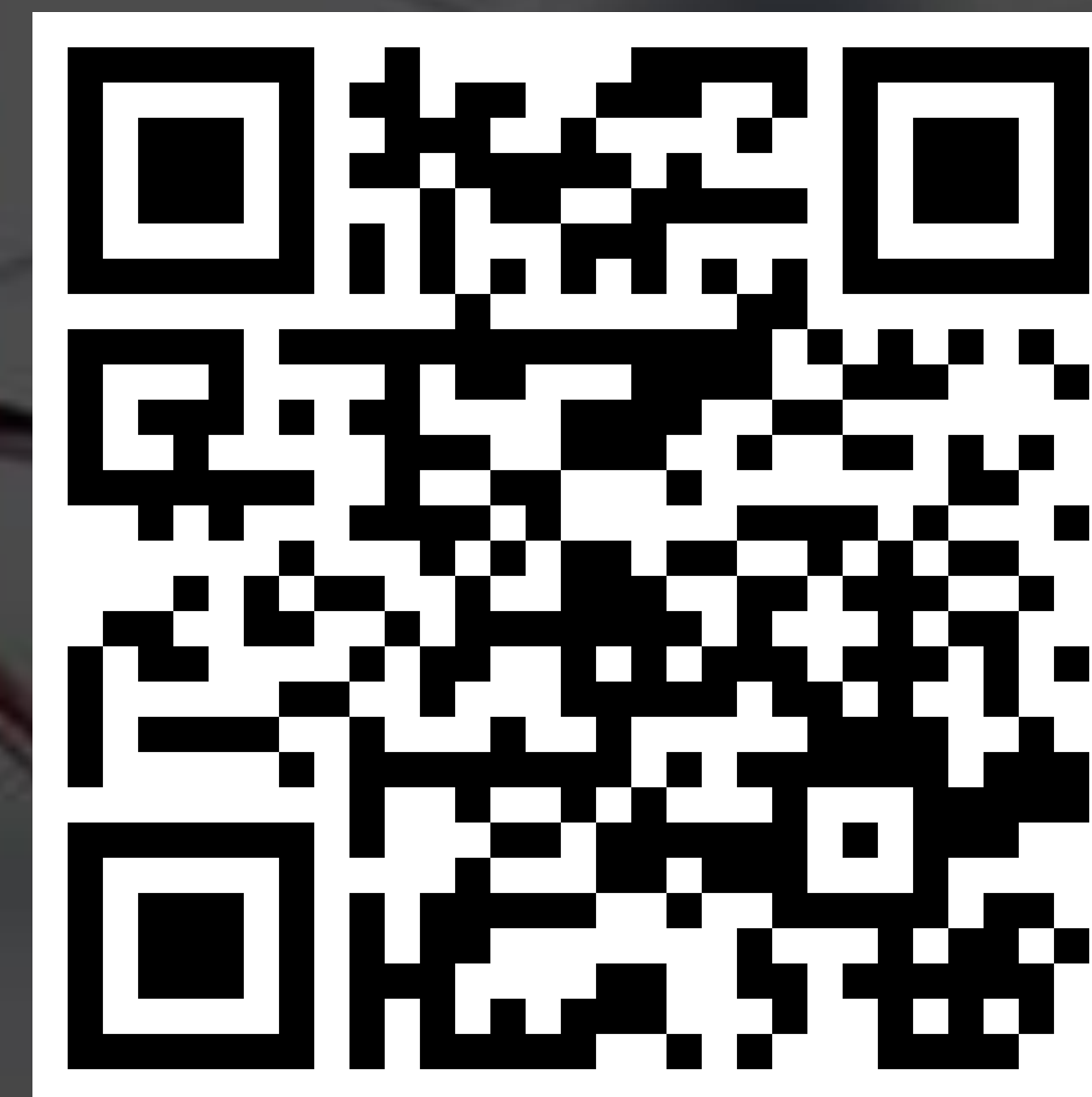
# Thank You for Joining!

Kickstart Your Scrum@Scale  
Journey Today 



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